

7.1 Partial Withdrawal

7.1.1 Policy with Trustee appointed

Information

As this is a Trust policy, the Trustee's consent is required for this application.
Please download and fill the [SURRENDER AND FULL/PARTIAL WITHDRAWAL \(ILP\) FORM](#) complete with the Trustee's signature and email to us at customercare@tokiomarinelife.com.my

1.1 To download the Surrender and Full/Partial Withdrawal form. Upon duly completion, you may contact your servicing agent to assist the submission via Agency Portal for faster response. Alternatively email to customercare@tokiomarinelife.com.my

7.1.2 Policy with insufficient fund value

Information

Fund value is insufficient to process for partial withdrawal.

1.2 Partial withdrawal is not allowed due to insufficient fund value to process

7.1.3 Policy with sufficient fund value

TOKIO MARINE INSURANCE GROUP

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Are you a US Person (eg. US Citizen / U.S. Permanent Resident / Green Card Holder, etc)?
 Yes No

Do you have any tax residency in country(ies) other than Malaysia?
 Yes No

1.3.1 To declare the mandatory FATCA and CRS

If "Yes", please proceed with the respective instructions on the pop up menu to download supporting forms to be completed. Please contact your servicing agent to assist the submission via Agency Portal for faster response. Alternatively email to customercare@tokiomarinelife.com.my

We seek your kind understanding that we are not able to process your request due to further requirements is required. Please click to download the necessary form and email us at customercare@tokiomarinelife.com.my.

1. If you are a US person
 1. Please download [SURRENDER AND FULL/PARTIAL WITHDRAWAL \(ILP\) FORM](#)
 2. Please download W-9 Form <http://www.irs.gov/pub/irs-pdf/fw9.pdf>
 3. Please refer instructions <http://www.irs.gov/pub/irs-pdf/fw9.pdf>
2. If you are a US Indicia
 1. Please download [SURRENDER AND FULL/PARTIAL WITHDRAWAL \(ILP\) FORM](#)
 2. Please download W-8BEN Form <http://www.irs.gov/pub/irs-pdf/fw8ben.pdf>
 3. Please refer Instructions <http://www.irs.gov/pub/irs-pdf/fw8ben.pdf>

We seek your kind understanding that we are not able to process your request due to further requirements is required. Please click to download the necessary form and email us at customercare@tokiomarinelife.com.my.

1. Please download [SURRENDER AND FULL/PARTIAL WITHDRAWAL \(ILP\) FORM](#)
2. Please download [Tax Residency Self-Certification Form](#)
3. Please refer information <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency/>

1.3.2 Input the amount to be withdrawn

Fund Name	Fund Value (RM)	Eligible for Partial Withdrawal	Amount to be withdrawn (RM)
TokioMarine-Orient Fund	RM2,104.23	Yes	<input type="text"/> <small>(Minimum amount: RM500)</small>
Minimum fund value balance after withdrawal is RM1,000		Total	RM

Current Bank Account Information:

*****5694

[Add/Edit](#)

Important Notes:

1. The partial withdrawal is subject to "minimum amount for withdrawal", if applicable.
2. The partial withdrawal is subject to "minimum fund value available after withdrawal", if applicable.
3. The withdrawal amount must be in round figure of Ringgit Malaysia, example: RM1, 000 or RM5, 000.

1.3.3 Verify your registered bank account details and if you have changed, you may update it accordingly

1. I/ We, the Policy Owner/ Assignee in the above mentioned policy, hereby authorize and request that the above policy be changed in accordance with the above particulars.
2. Fund Value Sufficiency Notification

Please click "Important Notice" to read and understand the "Fund Value Sufficiency Notification".

I have read and understood the contents of "Fund Value Sufficiency Notification" and would like to proceed with Partial Withdrawal request.

[I do not want to proceed >](#) [Back <](#) [Next >](#)

1.3.4 Please ensure that you have read the Fund Value Sufficiency Notification before proceed

TAC is sent to mobile number ending with ***** 6222 and valid for 60 seconds.

Code TAC

Tokio Marine Life enforce privacy protection control systems designed to ensure the highest security standards and confidentiality.

Confirm >

1.3.5 A TAC code will be SMS to your registered mobile number with us

Thank You!

Thank you for your application. Your request will be processed accordingly.
The payment will be credited to your account within 4 business days.
In the event that our attempt in crediting your bank account fails, we shall notify you via SMS.
Please email us at customercare@tokiomarinelife.com.my for any enquiry.

Finish >

1.3.6 Click Finish and please allow approximately 4 working days for your policy details to be updated and payment to be credited to your registered bank account.